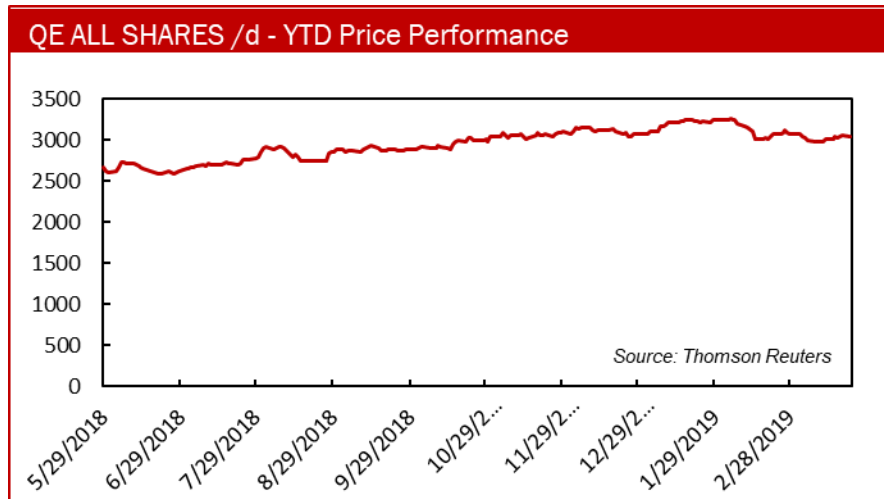


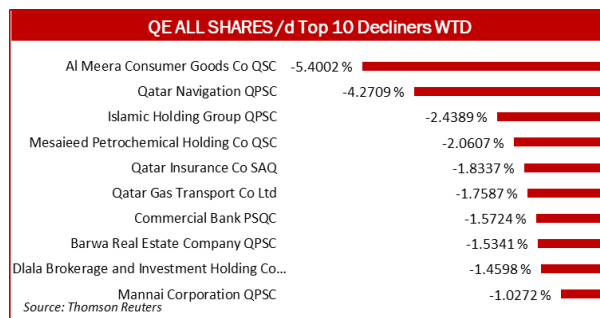
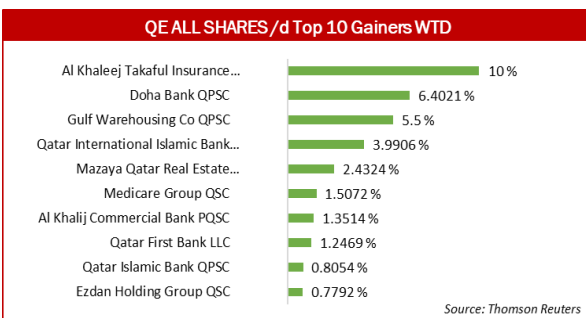
QSMARTLAB Weekly Newsletter – March 22nd, 2019

Local News

Equity Markets

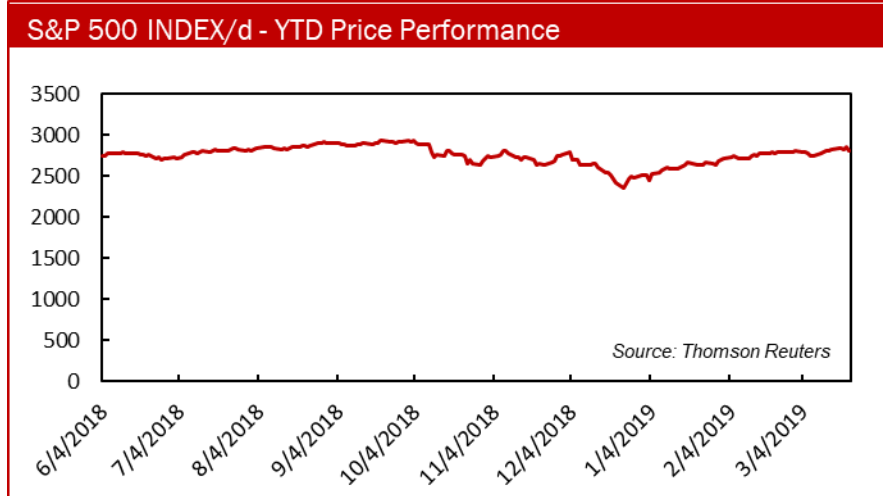


The QE ALL SHARES /d Index was down -0.4752% week to date. The top 5 gainers for the week were Al Khaleej Takaful Insurance Company QPSC up 10%, Doha Bank QPSC up 6.4021%, Gulf Warehousing Co QPSC up 5.5%, Qatar International Islamic Bank QPSC up 3.9906% and Mazaya Qatar Real Estate Development QSC up 2.4324%. The top 5 decliners for the week were Al Meera Consumer Goods Co QSC down -5.4002%, Qatar Navigation QPSC down -4.2709%, Islamic Holding Group QPSC down -2.4389%, Mesaieed Petrochemical Holding Co QSC down -2.0607% and Qatar Insurance Co SAQ down -1.8337%.

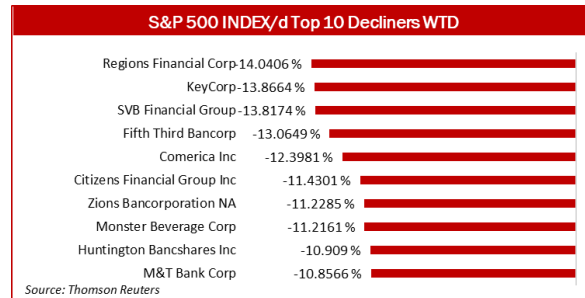
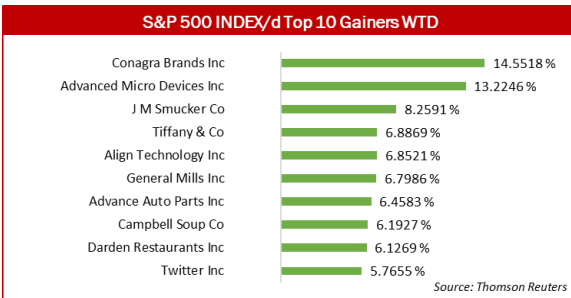


Around the World

U.S Markets

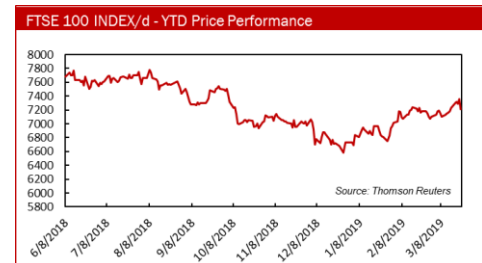


The S&P 500 INDEX/d Index was down -0.7712% week to date. The top 5 gainers for the week were Conagra Brands Inc up 14.5518%, Advanced Micro Devices Inc up 13.2246%, J M Smucker Co up 8.2591%, Tiffany & Co up 6.8869% and Align Technology Inc up 6.8521%. The top 5 decliners for the week were Regions Financial Corp down -14.0406%, KeyCorp down -13.8664%, SVB Financial Group down -13.8174%, Fifth Third Bancorp down -13.0649% and Comerica Inc down -12.3981%.

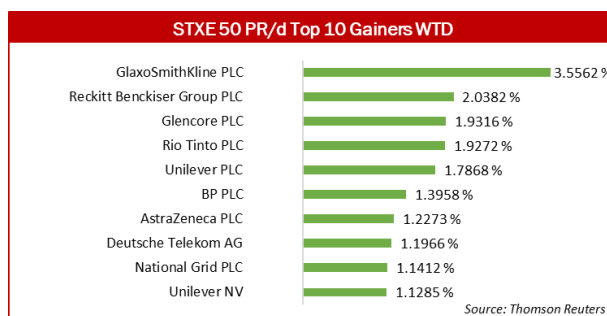
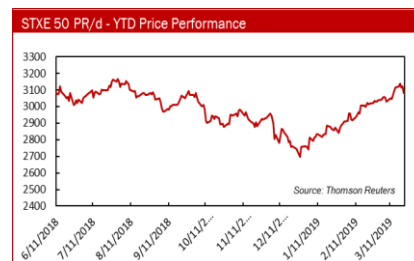


European Markets

The FTSE 100 INDEX/d Index was down -0.2861% week to date. The top 5 gainers for the week were Ocado Group PLC up 9.8039%, Hikma Pharmaceuticals PLC up 7.5696%, J Sainsbury PLC up 5.8088%, Fresnillo PLC up 3.8883% and DCC PLC up 3.645%. The top 5 decliners for the week were NMC Health PLC down -8.7348%, Easyjet PLC down -8.0619%, Persimmon PLC down -6.8002%, Barclays PLC down -6.3275% and Aviva PLC down -5.5311%.

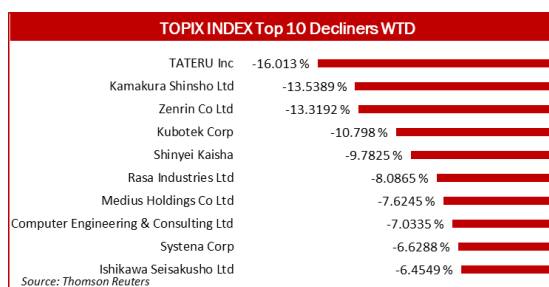
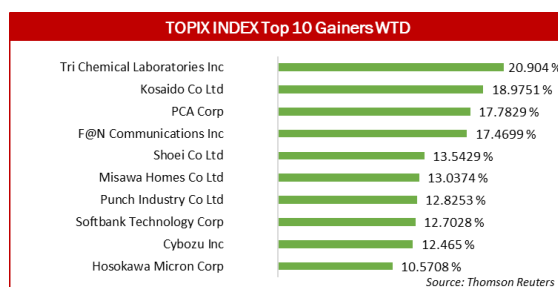


The STXE 50 PR/d Index was down -1.001% week to date. The top 5 gainers for the week were GlaxoSmithKline PLC up 3.5562%, Reckitt Benckiser Group PLC up 2.0382%, Glencore PLC up 1.9316%, Rio Tinto PLC up 1.9272% and Unilever PLC up 1.7868%. The top 5 decliners for the week were Bayer AG down -12.4722%, BNP Paribas SA down -6.0064%, ING Groep NV down -5.5935%, Banco Santander SA down -5.3748% and Total SA down -4.3906%.

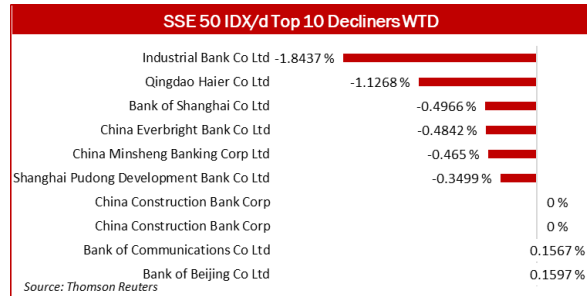
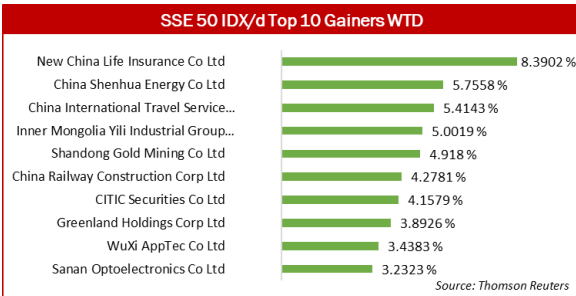


Asian Markets

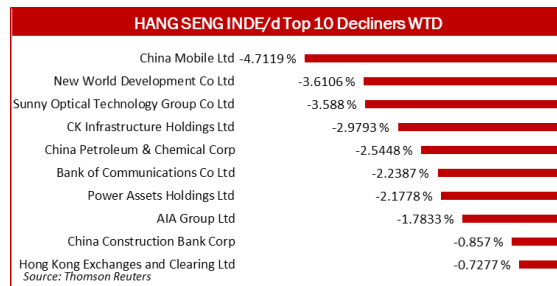
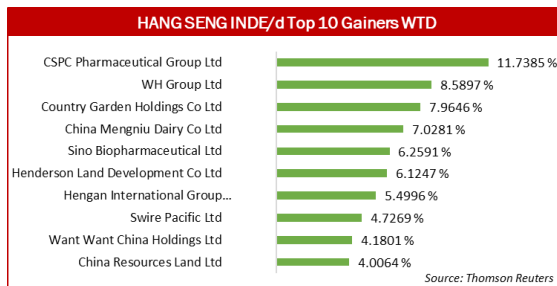
The TOPIX INDEX Index was up 0.9035% week to date. The top 5 gainers for the week were Tri Chemical Laboratories Inc up 20.904%, Kosaido Co Ltd up 18.9751%, PCA Corp up 17.7829%, F@N Communications Inc up 17.4699% and Shoei Co Ltd up 13.5429%. The top 5 decliners for the week were TATERU Inc down -16.013%, Kamakura Shinsho Ltd down -13.5389%, Zenrin Co Ltd down -13.3192%, Kubotek Corp down -10.798% and Shinyei Kaisha down -9.7825%.



The SSE 50 IDX/d Index was up 1.4364% week to date. The top 5 gainers for the week were New China Life Insurance Co Ltd up 8.3902%, China Shenhua Energy Co Ltd up 5.7558%, China International Travel Service Corp Ltd up 5.4143%, Inner Mongolia Yili Industrial Group Co Ltd up 5.0019% and Shandong Gold Mining Co Ltd up 4.918%. The top 5 decliners for the week were Industrial Bank Co Ltd down -1.8437%, Qingdao Haier Co Ltd down -1.1268%, Bank of Shanghai Co Ltd down -0.4966%, China Everbright Bank Co Ltd down -0.4842% and China Minsheng Banking Corp Ltd down -0.465%.



The HANG SENG INDE/d Index was up 0.3485% week to date. The top 5 gainers for the week were CSPC Pharmaceutical Group Ltd up 11.7385%, WH Group Ltd up 8.5897%, Country Garden Holdings Co Ltd up 7.9646%, China Mengniu Dairy Co Ltd up 7.0281% and Sino Biopharmaceutical Ltd up 6.2591%. The top 5 decliners for the week were China Mobile Ltd down -4.7119%, New World Development Co Ltd down -3.6106%, Sunny Optical Technology Group Co Ltd down -3.588%, CK Infrastructure Holdings Ltd down -2.9793% and China Petroleum & Chemical Corp down -2.5448%.



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