

QSMARTLAB Weekly Newsletter – November 8th, 2019

Local News

Equity Markets



The QE ALL SHARES /d Index was up -0.2077% week to date. The top 5 gainers for the week were Gulf International Services QPSC up 5.9172%, Commercial Bank PSQC up 3.0233%, Masraf Al Rayan QPSC up 2.4%, Qatar International Islamic Bank QPSC up 2.3134% and Mannai Corporation QPSC up 1.9231%. The top 5 decliners for the week were Vodafone Qatar PQSC down -4.8779%, Qatar Navigation QPSC down -4.6153%, Medicare Group QPSC down -3.3332%, Qatar Islamic Insurance Company QPSC down -2.1582% and United Development Company QPSC down -2.1428%.



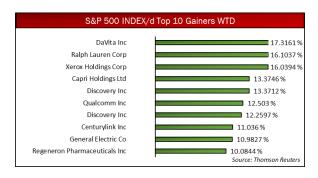


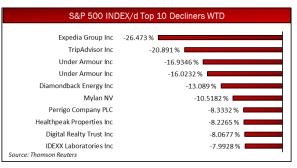
Around the World

U.S Markets



The S&P 500 INDEX/d Index was up 0.8533% week to date. The top 5 gainers for the week were DaVita Inc up 17.3161%, Ralph Lauren Corp up 16.1037%, Xerox Holdings Corp up 16.0394%, Capri Holdings Ltd up 13.3746% and Discovery Inc up 13.3712%. The top 5 decliners for the week were Expedia Group Inc down -26.473%, TripAdvisor Inc down -20.891%, Under Armour Inc down -16.9346%, Under Armour Inc down -16.0232% and Diamondback Energy Inc down -13.089%.





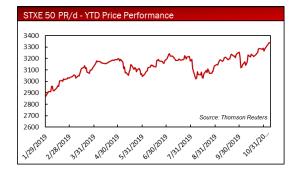
European Markets

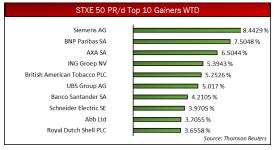
The FTSE 100 INDEX/d Index was up 0.78% week to date. The top 5 gainers for the week were Associated British Foods PLC up 8.5778%, Rolls-Royce Holdings PLC up 7.204%, DS Smith PLC up 5.6489%, Glencore PLC up 5.5821% and British American Tobacco PLC up 5.2526%. The top 5 decliners for the week were Hiscox Ltd down - 13.966%, Ocado Group PLC down -11.1649%, BT Group

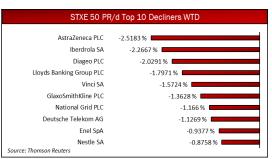


PLC down -7.9714%, Fresnillo PLC down -6.4721% and British Land Company PLC down -6.3112%.

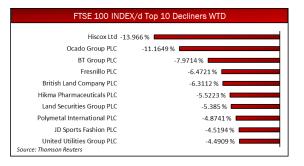
The STXE 50 PR/d Index was up 1.6181% week to date. The top 5 gainers for the week were Siemens AG up 8.4429%, BNP Paribas SA up 7.5048%, AXA SA up 6.5044%, ING Groep NV up 5.3943% and British American Tobacco PLC up 5.2526%. The top 5 decliners for the week were AstraZeneca PLC down - 2.5183%, Iberdrola SA down -2.2667%, Diageo PLC down -2.0291%, Lloyds Banking Group PLC down - 1.7971% and Vinci SA down -1.5724%.











Asian Markets

The TOPIX INDEX Index was up 2.1764% week to date. The top 5 gainers for the week were Sanden Holdings Corp up 25.565%, Olympus Corp up 20.306%, Sigmaxyz Inc up 19.7436%, World Co Ltd up 15.6518% and Nihon Tokushu Toryo Co Ltd up 15.4351%. The top 5 decliners for the week were Asics Corp down - 15.0291%, Ad-Sol Nissin Corp down -11.9999%, Colopl Inc down -11.1271%, KLab Inc down -9.5788% and Konami Holdings Corp down -8.939%.







The SSE 50 IDX/d Index was up 0.3267% week to date. The top 5 gainers for the week were Haier Smart Home Co Ltd up 6.9124%, Air China Ltd up 5.9737%, China Life Insurance Co Ltd up 4.5618%, Shanghai Fosun Pharmaceutical Group Co Ltd up 4.3411% and China Pacific Insurance Group Co Ltd up 4.2776%. The top 5 decliners for the week were China Communications Construction Co Ltd down -3.594%, Baoshan Iron & Steel Co Ltd down -3.2758%, China United Network Communications Ltd down -3.2467%, Sanan Optoelectronics Co Ltd down -2.7201% and China State Construction Engineering Corp Ltd down -2.2726%.





The HANG SENG INDE/d Index was up 2.0309% week to date. The top 5 gainers for the week were China Overseas Land & Investment Ltd up 7.1146%, CNOOC Ltd up 6.1873%, CSPC Pharmaceutical Group Ltd up 5.7013%, Geely Automobile Holdings Ltd up 4.576% and China Petroleum & Chemical Corp up 4.2129%. The top 5 decliners for the week were China Mengniu Dairy Co Ltd down -5.1886%, Link Real Estate Investment Trust down -1.6184%, China Unicom Hong Kong Ltd down -1.2852%, MTR Corp Ltd down -1.0976% and Hang Lung Properties Ltd down -0.4634%.





Chart of the Week

Source: Bloomberg

Hong Kong's Markit PMI reaches the lowest level in its recorded history. The political turmoil in Hong Kong has pushed economic uncertainty to an extreme.

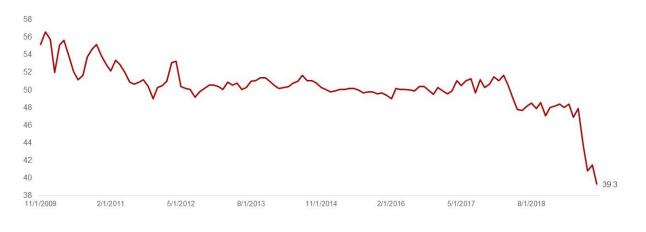


Chart of the Week - www.qsmartlab.com